

New insights into the genetic diversity of the Balkan bush-crickets of the *Poecilimon ornatus* group (Orthoptera: Tettigoniidae)

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Abstract

The Balkan Peninsula is treated as a hotspot of biodiversity with over 40% of European bush-crickets occurring there. *Poecilimon* Fischer, 1853 is one of the largest Palaearctic orthopteran genera containing several species groups. One of them is the *Poecilimon ornatus* group (Schmidt, 1850) with 13 species and 5 subspecies. Among the group, the *Poecilimon affinis* complex is designated as consisting of *P. pseudornatus* Ingrisch & Pavićević, 2010, *P. nonveillieri* Ingrisch & Pavićević, 2010, and five subspecies of *P. affinis* (Frivaldszky, 1868). The aim of this study is to reconstruct the phylogenetic relationships among taxa of the *P. ornatus* group and to elucidate the position of taxa related to the *P. affinis* complex. Molecular phylogeny supported the monophyly of the *P. ornatus* group and showed that their ancestor probably originated in the southern Balkans. The underlying processes are thought to be six dispersals and five vicariance events linked to geological events and climate changes in the Pleistocene. The species delimitation analysis showed mostly nine hypothetical species among the group.

Keywords

biogeography, evolution, phylogeny, *Poecilimon affinis* complex, taxonomy

1. Introduction

The Balkan Peninsula is considered one of the most important Mediterranean refugia during the Quaternary glacial periods (Hewitt 2000). Multiple isolations and reconnections to Anatolia and Europe during the Neogene may underlie the huge biodiversity of this area with high levels of species richness and endemism. The region of the Balkan Peninsula is treated as a hotspot of biodiversity (Blondel and Aronson 1999; Myers et al. 2000; Mitter-

meier et al. 2003). Several land connections and submergences during the Miocene (23–5.33 Mya) and Pliocene (5.33–2.58 Mya) influenced the later development of this region (Steininger and Rögl 1984; Dermitzakis 1990; Popov et al. 2004; Husemann et al. 2014; Previšić et al. 2014; Poulakakis et al. 2015; Simaiakis et al. 2017; Španiel et al. 2017; Gömöry et al. 2020).

The Balkan Peninsula is at the forefront of the orthopteran diversity in the Palaearctic with over 40% of all European bush-crickets recorded from this region and new species being constantly described (Heller et al. 1998; Hochkirch et al. 2016). With the present study, we focus on one of the largest Palaearctic orthopteran genera, *Poecilimon*, comprising 145 species divided into 18 species groups (Cigliano et al. 2022). Members of the genus are distributed from the Apennines to Western Siberia and Central Tian-Shan (Bey-Bienko 1954) with the highest number of endemic species concentrated in the Aegean and Pontic areas. All species of *Poecilimon* are short-winged and flightless with complex acoustic communication. Cyclic glaciations during the Pleistocene influenced the diversity of the genus causing rapid radiation and diversification (La Greca 1999; Kaya et al. 2015; Borissov and Chobanov 2020; Borissov et al. 2020, 2021).

The taxonomy and phylogenetic relationships within *Poecilimon* are mainly based on morphological and bioacoustic traits (e.g., Heller et al. 2006, 2011; Chobanov and Heller 2010; Ingrisch and Pavićević 2010; Kaya et al. 2012, 2018; Boztepe et al. 2013; Sevgili et al. 2018; Chobanov et al. 2020). Many species groups of this genus have been studied in terms of molecular phylogeny and biogeography (Boztepe et al. 2013; Kaya et al. 2015; Kaya 2018; Borissov et al. 2020, 2021) while one of the largest groups – the *Poecilimon ornatus* group, has only recently been considered (Kociński 2020; Kociński et al. 2021). This species group contains bush-crickets distributed mostly in mountainous areas from the South-Eastern Alps to the Carpathians and Peloponnese and an isolated spot in Ukraine. The latest findings using cytochrome c oxidase subunit I (COI) barcodes showed the monophyly of the *P. ornatus* group (Kociński 2020). However, there is still an unclear relationship among the taxa associated with the *Poecilimon affinis* complex in the *P. ornatus* group (Chobanov and Heller 2010; Kociński 2020; Kociński et al. 2021). Currently, the *P. affinis* complex includes *P. nonveillieri*, *P. pseudornatus* and five subspecies of *P. affinis* (*P. a. affinis*, *P. a. hajlensis* Karaman, 1974, *P. a. serbicus* Karaman, 1974, *P. a. komareki* Cejchan, 1957, *P. a. dinaricus* Ingrisch & Pavićević, 2010). Recent studies suggested extending this complex with *P. hoelzeli* Harz, 1966 and *P. ornatus* (Schmidt, 1850) (Kociński 2020; Kociński et al. 2021).

‘Species complex’ refers to a group of sibling species with similar morphology or identical populations that are reproductively isolated (Mayr 1963; Sigovini et al. 2016) or cryptic species, where the boundaries between taxa are morphologically indeterminate. ‘Species complex’ has also been defined as consisting of closely related taxa that are still waiting for critical revision to clarify their taxonomic status (Sigovini et al. 2016). Cryptic species were defined as “two or more distinct species that are erroneously classified (and hidden) under one species name” (Bickford et al. 2007). In this sense, the *P. ornatus* group constitutes one or more species complexes that need to be resolved using interdisciplinary research.

Molecular data and species delimitation methods have become very important tools to detect and delimit new

species (Luo et al. 2018; Mendes et al. 2021). DNA sequence analysis has revolutionized the way of recognizing species (Hajibabaei et al. 2007; Taylor and Harris 2012) and helped to reveal the existence of cryptic species in many taxa (Knowlton 1993; Bickford et al. 2007; Scheffers et al. 2012). The cytochrome c oxidase subunit I (COI) gene is a commonly used marker, easy to amplify due to the availability of conserved primers, with a strong phylogenetic signal, used in taxonomy (Folmer et al. 1994; Simon et al. 1994, 2006; Spicer 1995; Zhang and Hewitt 1997; Goto and Kimura 2001; Remigio and Hebert 2003; Kjer et al. 2014; Wang et al. 2017; Jafari et al. 2019; Karmazina et al. 2020). This marker is successfully used in Orthoptera and treated as a DNA barcode (Lehmann et al. 2017; Kaya and Çiplak 2018; Kundu et al. 2020; Liu and He 2021; Şirin et al. 2021; Warchałowska-Śliwa et al. 2021). NADH dehydrogenase subunit 2 (ND2) shows a higher proportion of variable and parsimony-informative sites (PI) and a lower heterogeneity of the substitution index than COI (Cheng et al. 2018), which was confirmed in *Isophya* – a closely related genus to *Poecilimon* (Chobanov et al. 2017), and in *Hematopoecilimon* (Borissov and Chobanov 2020). The control region (CR) is mainly used to study phylogenetic relationships in closely related taxa (Amaral et al. 2016; Li and Liang 2018), successfully tested in *Poecilimon* (Eweleit et al. 2015; Borissov and Chobanov 2020). The internal transcribed spacer 1 (ITS1) region represents a useful marker for the analysis of relationships in closely related species of Orthoptera and for recognition of new species because of higher evolutionary rates leading to greater variability in both, nucleotide sequence and length (Hillis and Dixon 1991; Gu et al. 2020). In this study, we perform molecular analyses of taxa in the *P. ornatus* group using a combined dataset (COI, ND2, CR, and ITS1).

Our study aims to reconstruct the phylogenetic relationships among taxa in the *P. ornatus* group and to elucidate the position of taxa related to the *P. affinis* complex. We test the hypothesis of a recent origin and divergence of the taxa in the *P. affinis* complex from the rest of the species in the *P. ornatus* group. The estimated divergence times were applied to test the correlation between the evolutionary history of this group and paleogeographic events in the Balkan Peninsula. Additionally, phylogeographical biogeographic tools were used to check if speciation was affected by vicariances, dispersal, and/or extinction events.

2. Material and methods

2.1. Taxon sampling

A total of 74 specimens from 34 populations representing 19 formerly recognized taxa of the *Poecilimon ornatus* group were used in this study (Table 1). Six outgroup species were selected representing three other species

Table 1. Information of specimens and sequences included in this study.

| | Taxa | Locality and the date of collection | GenBank accession numbers | | | |
|--|---|---|--|----------------------------------|----------------------------------|----------|
| | | | COI | ND2 | ITS1 | CR |
| the <i>Poecilimon ornatus</i> group | Bulgaria, Rila Mts., Ilyyna Reka 01.07.2017 | MH800896 MH800897 — MH800898 OM372376 ON181608 | OM372375 — ON181607 | ON181606 ON181607 | ON340858 ON340859 | ON340858 |
| | Bulgaria, Pirin Mts., Yavorov Chalet 02.07.2017 | MH800899 MH800900 MH800901 OM372378 ON181609 | OM372378 OM372379 ON181610 | ON181609 ON181610 | ON340852 ON340853 | ON340860 |
| | Bulgaria, Osogovo Mts. 01.07.2017 | MH800902 MH800903 MH800904 OM372372 ON181587 | OM372372 OM372373 OM372374 — | ON181587 ON181588 ON181589 | ON340861 ON340862 ON340863 | ON340861 |
| | Bulgaria, Sredna Gora Mts., Braitiya peak 30.06.2017 | MH800907 MH800908 MH800909 OM372369 ON181590 | OM372370 OM372371 — — | ON181591 — | ON340855 ON340856 | ON340862 |
| | Bulgaria, Rilski Manastir 13.06.2006 | OM629182 OM629183 OM629184 — | OM372377 OM629183 OM629184 — | ON181637 ON181635 ON181636 | ON340879 | ON340880 |
| | Albania, Lëq 09.07.2017 | MH800867 MH800868 MH800869 OM372386 ON181617 | OM372387 OM372387 OM372388 — | ON181618 ON181618 | ON340910 | ON340881 |
| | Montenegro, Susica 06.07.2017 | MH800856 OM372382 — | OM372382 ON181613 — | ON181613 | ON340879 | ON340880 |
| | Montenegro, Mratinje 07.07.2017 | MH800857 OM372381 — | OM372381 — | ON181612 | ON340909 | ON340909 |
| | North Macedonia, Shar Mts., Ljuboten Park 13.07.2017 | MH800861 MH800862 MH800863 OM372395 ON181632 | OM372395 OM372396 OM372397 — | ON181633 ON181633 | ON340887 ON340888 | ON340887 |
| | <i>Poecilimon affinis komareki</i> Cejchan, 1957* | MH800864 MH800865 MH800866 OM372383 ON181614 | OM372383 OM372384 OM372385 — | ON181614 | ON340884 | ON340888 |
| <i>Poecilimon affinis dinaricus</i> Ingrisch & Pavicević, 2010* | Montenegro, Hajla 08.07.2017 | MH800867 MH800868 MH800869 OM372384 ON181615 | OM372384 OM372385 ON181616 | ON181615 | ON340885 | ON340886 |
| | North Macedonia, Shar Mts., Popova Shapka 13.07.2017 | MH800891 OM372390 ON181624 | OM372390 — | ON181624 | ON340916 | ON340916 |
| | <i>Poecilimon poecilus</i> Ramme, 1951* | MH800892 OM372391 ON181625 | OM372391 — | ON181625 | ON340917 | ON340917 |
| <i>Poecilimon poecilus</i> Ramme, 1951* | North Macedonia, Shar Mt., Borislovec 24.08.2018 | OM629177 OM629178 OM372407 ON181627 | OM629177 OM629178 OM372407 ON181627 | ON181626 ON181627 | ON340913 ON340914 | ON340913 |
| | | OM629179 OM372408 ON181628 | OM629179 OM372408 ON181628 | ON181628 | ON340915 | ON340915 |

| | Taxa | Locality and the date of collection | GenBank accession numbers | | | | |
|--|---|---|--|--|--|--|--|
| | | | CO1 | ND2 | ITS1 | CR | |
| | <i>Poecilimon rumijae</i> Karaman, 1972* | Montenegro, Kolasin 07.07.2017 | MH800873 MH800874 | OM372392 OM372393 | ON181629 ON181630 | ON340901 ON340902 | |
| | <i>Poecilimon nonveilleri</i> Ingrisch & Pavicević, 2010* | Montenegro, Susica 06.07.2017 | MH800858 MH800859 MH800860 | OM372394 OM372401 OM372402 | ON181631 ON181640 ON181641 | ON340895 ON340896 ON340897 | |
| | <i>Poecilimon pseudornatus</i> Ingrisch & Pavicević, 2010* | Montenegro, Durmitor, Boriceje 06.07.2017 | MH800870 MH800871 MH800872 | OM372409 OM372410 OM372411 | ON181592 ON181593 ON181594 | ON340869 ON340870 ON340871 | |
| | <i>Poecilimon ornatus</i> (Schmidt, 1850) | Montenegro, Tresnjevik 08.07.2017 | MH800876 MH800877 MH800878 | OM372422 OM372423 OM372424 | ON181600 ON181601 ON181602 | ON340872 ON340873 — | |
| | <i>Poecilimon ornatus</i> (Schmidt, 1850) | Montenegro, Vusanje 08.07.2017 | MH800879 MH800880 MH800881 | OM372425 OM372426 OM372427 | ON181603 ON181604 ON181605 | ON340874 ON340875 ON340876 | |
| | <i>Poecilimon ornatus</i> (Schmidt, 1850) | Montenegro, Hajla 08.07.2017 | MH800882 MH800883 MH800884 | OM372412 OM372413 OM372414 | ON181643 ON181644 ON181645 | ON340906 ON340907 ON340908 | |
| | <i>Poecilimon ornatus</i> (Schmidt, 1850) | Serbia, Kamenica Gora 06.07.2017 | MH800885 MH800886 MH800887 MH800888 MH800889 | OM372417 OM372418 OM372419 OM372420 OM372421 | ON181595 ON181596 ON181597 ON181598 ON181599 | ON340864 ON340865 ON340866 ON340867 ON340868 | |
| | <i>Poecilimon ornatus</i> (Schmidt, 1850) | North Macedonia, Jablanica Mt. 31.07.2018 | OM629180 OM629181 | OM372415 OM372416 | ON181646 ON181647 | ON340904 ON340905 | |
| | <i>Poecilimon ornatus</i> (Schmidt, 1850) | North Macedonia, Jakupica Mts., Cheples 13.07.2017 | MH800911 | OM372404 | ON181622 | — | |
| | <i>Poecilimon hoelzeli</i> Harz, 1966 | North Macedonia, Nidzhe-Kopanki 18.06.2018 | MH800912 | OM372405 | — | — | |
| | <i>Poecilimon iablanicensis</i> Chobanov & Heller, 2010 | North Macedonia, Jablanica Mt. 31.07.2018 | OM629185 OM629186 | OM372398 OM372399 | ON181648 ON181649 | ON340899 ON340900 | |
| | <i>Poecilimon nobilis</i> Brunner von Wattenwy, 1878 | Greece, Kilini Mt. 17.06.2015 | — | — | ON181620 | ON340883 | |
| | <i>Poecilimon nobilis</i> Brunner von Wattenwy, 1878 | Greece, Nemea 18.05.2018 | OM629187 | OM372428 | ON181621 | ON340882 | |

| | Taxa | Locality and the date of collection | GenBank accession numbers | | | |
|-------------------------------------|---|-------------------------------------|---------------------------|----------|----------|----------|
| | | | COI | ND2 | ITS1 | CR |
| | <i>Poecilimon obesus</i> Brunner von Wattenwy, 1878 | — | AM886773 | — | AM888939 | — |
| | <i>Poecilimon pindos</i> Willemse, 1982 | — | AM886765 | — | AM888928 | — |
| | <i>Poecilimon artedentatus</i> Heller, 1984 | Greece, Nafplaktos 03.06.2018 | AM886816 | — | AM888983 | — |
| | <i>Poecilimon gracilis</i> (Fieber, 1853) | Montenegro, Mratinje 07.07.2017 | MH800910 | OM372362 | ON181639 | ON340890 |
| | <i>Poecilimon soulinou</i> Willemse, 1987 | Albania, Trebeshina 04.07.2015 | — | OM372363 | — | ON340891 |
| | <i>Poecilimon gracilioides</i> Willemse & Heller, 1992 | — | AM886751 | — | AM888914 | — |
| the <i>Poecilimon jonicus</i> group | <i>Poecilimon cretensis</i> Werner, 1903 | | MT416227 | MT416238 | MN129804 | MT416250 |
| | | | MW796385 | — | — | — |
| | | | MN114198 | — | — | — |
| | | | MW796384 | — | — | — |
| | | | MN114199 | — | — | — |
| outgroup | <i>Poecilimon turcicus</i> Karabag, 1950 | | MN114200 | — | — | — |
| | <i>Poecilimon stureyanus</i> Uvarov, 1930 | | AM886828 | KX026727 | AM888995 | — |
| | <i>Poecilimon sanctipauli</i> Brunner von Wattenwy, 1878 | | AM886823 | KX026731 | AM888990 | — |
| | <i>Isophya speciosa</i> (Frivaldszky, 1868) | | AM886779 | KX026729 | AM888946 | — |
| | <i>Leptophyes albovittata</i> (Kollar, 1833) | | KX026710 | KX026767 | KX026810 | — |
| | | | MN114160 | MN114183 | MN129806 | — |

*-taxa from the *Poecilimon affinis* complex

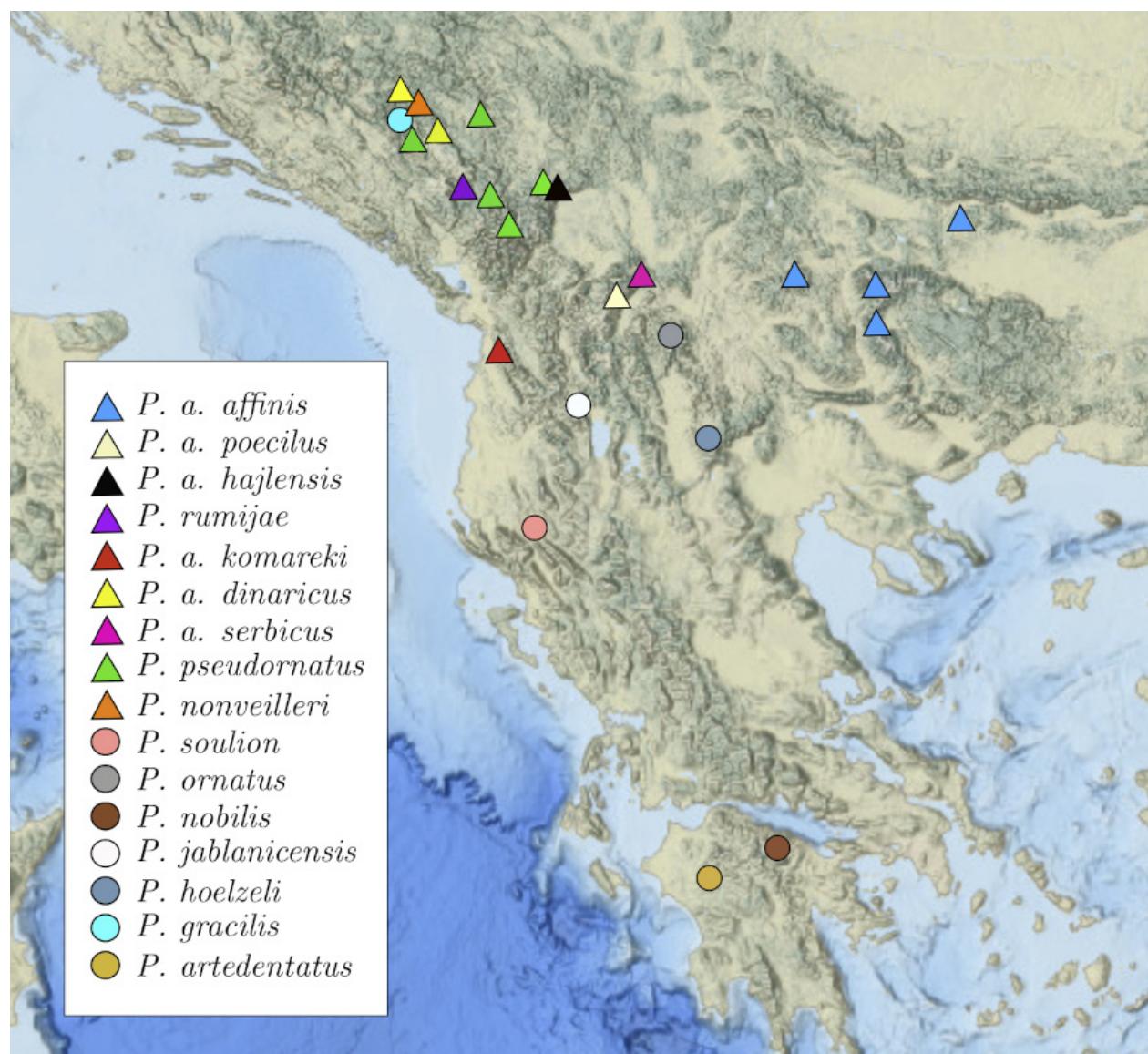


Figure 1. Map of collecting sites of analyzed specimens of the *Poecilimon ornatus* group. Triangle indicates the taxa from the *P. affinis* complex, circle indicates the rest of the taxa from the *P. ornatus* group.

groups of *Poecilimon* (*P. sureyanus* Uvarov, 1930 and *P. turcicus* Karabag, 1950 from the *P. bosphoricus* group Brunner von Wattenwyl, 1878; *P. sanctipauli* Brunner von Wattenwyl, 1878 from the *P. sanctipauli* group Brunner von Wattenwyl, 1878; *P. cretensis* Werner, 1903 from the *P. jonicus* group (Fieber, 1853)), and two related genera of Barbitistini Jacobson, 1905 (*Isophya speciosa* (Frivaldszky, 1868), *Leptophyes albovittata* (Kollar, 1833)). Specimens from the *P. ornatus* group were collected in the Balkan Peninsula (Bulgaria, Serbia, Montenegro, Albania, North Macedonia, Greece) between 2006 and 2018 (Table 1, Fig. 1) by Maciej Kociński and Dragan Chobanov.

2.2. Molecular laboratory procedure

DNA was extracted from hind leg-muscle tissue using the NucleoSpin tissue kit (Macherey–Nagel, Germany) according to the manufacturer's protocol. Genomic DNA

was used for the amplification of three mitochondrial markers (COI, ND2, CR) and one nuclear marker (ITS1). The Polymerase chain reaction (PCR) primer pairs used in this study are included in Table 2. The amplification was performed in 25 µl reaction volume containing 12.5 µl 2x Phanta Max Master Mix (Vazyme, China), 10 mM dNTP mixture, 10 µM forward and reverse primers, 1–3 µl genomic DNA, and sterile deionized water. The PCR protocols used for amplification of COI, ND2, CR, and ITS1 are included in Table 3. All PCR products were purified using Exo-BAP Mix (EURx, Poland, following the standard protocol). The sequencing reaction was carried out in 10 µl reactions containing: 1.5 µl of sequencing buffer, 1.0 µl of BrilliantDye™ v3.1 Terminator Cycle Sequencing Kit (NimaGen, The Netherlands), 1.0 µl of primer (forward or reverse), 3.0 µl of the purified DNA and 3.5 µl of sterile water. The sequencing protocol was as follows: the initial melting step of 3 min at 94°C followed by 25 cycles of 10 s at 96°C, 5 s at 55°C and a final step of 90 s at 60°C. The obtained sequences were

deposited in GenBank (www.ncbi.nlm.nih.gov/genbank) under the accession numbers provided in Table 1. Additionally, 85 DNA sequences were acquired from GenBank. The nucleotide sequences were edited and aligned in CodonCode Aligner 9.0 (CodonCode Corporation; <https://www.codoncode.com/aligner>) with default parameters. All sequences were checked for stop-codons in MEGA 11 (Tamura et al. 2021), verified using BLAST of NCBI (<http://blast.ncbi.nlm.nih.gov/Blast.cgi>). Genetic distances were calculated using MEGA 11 (Tamura et al. 2021). The saturation of the nucleotide substitution was checked for CR, ND2, and two separate partitions of COI (with codon positions 1 + 2 and codon position 3) (Xia et al. 2003) through the substitution saturation test in DAMBE (Xia 2013). The partition homogeneity test (Farris et al. 1995) was conducted in PAUP (Swofford 2002) with 1000 replicates to determine whether all regions (COI, ND2, CR, ITS1) could be combined in a unique data matrix.

2.3. Phylogenetic analyses

To infer evolutionary relationships, two methods were used – Bayesian inference (BI) and maximum likelihood (ML). The substitution model of evolution was estimated in MrModeltest software (Nylander 2004) using the Akaike Information Criterion (AIC). MrBayes (Ronquist et al. 2012) was used to obtain the Bayesian tree (BI). Posterior probabilities were based on two independent Markov chain Monte Carlo (MCMC) runs, each composed of four chains (three heated chains and one cold chain). BI was performed for 6,000,000 generations, with a sampling of trees every 100 generations. The convergence of the analyses was validated by monitoring the likelihood values using Tracer (Rambaut et al. 2018). Maximum likelihood (ML) estimates of the phylogeny were conducted using IQ-TREE (Nguyen et al. 2015). For bootstrap analyses, 1,000 pseudoreplicates were generated. BI and ML trees were visualized in FigTree 1.4.3 (<http://tree.bio.ed.ac.uk/software/figtree>).

2.4. Sequence-based species delimitation test

To detect independently evolved lineages, three different DNA sequence-based species delimitation approaches were chosen. The first approach was the general mixed Yule-coalescent (GMYC) model. It uses the maximum likelihood approach based on the prediction that independent evolution leads to the appearance of distinct genetic clusters (Fujisawa and Barraclough 2013). This approach was successfully used for detecting cryptic lineages (e.g., Pons et al. 2006; Jörger et al. 2012; Chobanov et al. 2017). The next approaches were the Automatic Barcode Gap Discovery (ABGD) and Assemble Species by Automatic Partitioning (ASAP). These methods use pairwise distances to group sequences into potential species based on detecting gaps in the variation between supposed in-

tra- and interspecies groups (barcode thresholds) (Puillandre et al. 2012, 2021). The last method was the Poisson Tree Processes (bPTP), which is mainly intended for delimiting species in single-locus molecular phylogenies (Zhang et al. 2013).

2.5. Estimation of divergence time and biogeographic analysis

To date the most recent common ancestor, the Bayesian approach with an MCMC integration was used in BEAST (Drummond et al. 2012) based on COI sequences. In order to follow the phylogenetic tree-topology, we have constrained monophyly for the well-supported clades of the *P. ornatus* group, while monophyly was not set for the branches within the *P. affinis* complex due to poor resolution. The analysis was run for 10,000,000 generations with sampling every 1,000 generations and a 10% burn-in. For time estimation analyses, an uncorrelated lognormal relaxed clock was applied (Drummond et al. 2006). The convergence to stationary distribution and the effective sample size of model parameters were checked using Tracer. The maximum clade credibility trees were built with TreeAnnotator (Drummond et al. 2012). In a recent study, divergence dates in *Poecilimon* were estimated based on the minimum time of isolation of *Poecilimon cretensis*, endemic to the island of Crete (Borissov et al. 2020). As a result, an intraspecific lineage split between the easternmost and the other lineages of *P. cretensis* was estimated at 0.8 Ma, possibly reflecting former vicariant events as a result of the former disconnection of the easternmost part of Crete. The latter dating is here used as a secondary calibration to date recent divergence times in the *P. ornatus* species group. *Poecilimon cretensis* was included in the analyses based on ND2 and the age of the eastern lineage (Kotsounari) was constrained at 0.8 Ma (SD=0.2) (see also Borissov et al. 2021). In order to infer the biogeographic history of the *Poecilimon ornatus* group, we first selected areas defined as centers of endemism. As most taxa concerned are regional endemics (occurring in a mountain range or a geographic outline of a few mountain ranges and/or valleys) and only one species (*Poecilimon jablanicensis* Chobanov & Heller, 2010) is strictly a local endemic, the regions selected cover the geographical extent of a few sympatric taxa. Thus, wider distributed species may occur in more than one region. As a result, four biogeographical regions (Fig. 2, 3; A- Southern, B- Central, C- North-Western, D- (North)-Eastern) (some bordering or isolated areas that are considered outliers and are not sampled here are omitted) related to species distribution were defined: Southern (S Greece) – *P. nobilis* Brunner von Wattenwyl, 1878, *P. artedentatus* Heller, 1984, *P. obesus* Brunner von Wattenwyl, 1878; Central (NW Greece, S North Macedonia, S Albania) – *P. jablanicensis*, *P. soulion* Willemse, 1987, *P. hoelzeli*, *P. pseudornatus*, *P. obesus*, *P. gracilioides* Willemse & Heller, 1992, *P. pindos* Willemse, 1982; North-Western (N North Macedonia, Montenegro, Kosovo, S Serbia, N Albania) – *P.*

Table 2. The primers used to amplify and sequence in this study.

| Locus | Primer | 5'-3' primer sequence | Reference |
|-------|-----------------------------------|--|---------------------|
| COI | UEA7 (Forward) UEA10 (Reverse) | TAC AGT TGG AAT AGA CGT TGA TAC TCC AAT GCA CTA ATC TGC CAT ATT A | Lunt et al. 1996 |
| ND2 | TM-J210 (F) TW-N1284 (R) | AAT TAA GCT AAT GGG TTC ATA CCC AYA GCT TTG AAR GYT ATT AGT TT | Simon et al. 2006 |
| CR | SR-J14610 (F) T1-N18 (R) | ATA ATM GGG TAT CWA ATC CTA GT CTC TAT CAA RRT AAY CCT TT | Simon et al. 2006 |
| ITS1 | ITS1-F (F) ITS2-R (R) | TCC GTA GGT GAA CCT GCG G GCT GCG TTC TTC ATC GAT GC | Weekers et al. 2001 |

Table 3. PCR protocol for COI, ND2, CR, and ITS1 used in this study.

| Locus | Steps of PCR | PCR condition | |
|-------|--------------------|---------------|-----------|
| COI | Initial activation | 3 min – 94°C | 36 cycles |
| | Denaturation | 1 min – 94°C | |
| | Annealing | 1 min – 48°C | |
| | Elongation | 2 min – 72°C | |
| | Final Elongation | 7 min – 72°C | |
| ND2 | Initial activation | 3 min – 94°C | 36 cycles |
| | Denaturation | 30 s – 95°C | |
| | Annealing | 1 min – 48°C | |
| | Elongation | 2 min – 72°C | |
| | Final Elongation | 10 min – 72°C | |
| CR | Initial activation | 3 min – 94°C | 35 cycles |
| | Denaturation | 20 s – 92°C | |
| | Annealing | 30 s – 52°C | |
| | Elongation | 3 min – 60°C | |
| | Final Elongation | 7 min – 72°C | |
| ITS1 | Initial activation | 5 min – 94°C | 25 cycles |
| | Denaturation | 1 min – 95°C | |
| | Annealing | 110 s – 52°C | |
| | Elongation | 2 min – 72°C | |
| | Final Elongation | 10 min – 72°C | |

Table 4. The genetic distances between the *P. affinis* complex and the *P. ornatus* group for COI, ND2, CR, and ITS1.

| | | the <i>P. affinis</i> complex |
|-----------------------------|------|-------------------------------|
| the <i>P. ornatus</i> group | COI | 0,0740 |
| | ND2 | 0,0583 |
| | CR | 0,163 |
| | ITS1 | 0,0694 |

Table 5. Results of the substitution saturation tests performed in DAMBE.

| Dataset | ISS | ISS.c S | P | ISS.c A | P |
|-----------|-------|---------|---|---------|---|
| COI (1+2) | 0.028 | 0.691 | 0 | 0.363 | 0 |
| COI (3) | 0.192 | 0.690 | 0 | 0.375 | 0 |
| ND2 | 0.075 | 0.722 | 0 | 0.398 | 0 |
| CR | 0.144 | 0.696 | 0 | 0.369 | 0 |

pseudornatus, *P. poecilus* Ramme, 1951, *P. a. dinaricus*, *P. a. hajlensis*, *P. a. serbicus*, *P. a. komareki*, *P. rumijae*, *P. nonveillieri*, *P. gracilis* (Fieber, 1853); (North-)Eastern (E North Macedonia, Bulgaria) – *P. ornatus*, *P. affinis* s. str. Biogeographic reconstruction was conducted in Statistical dispersal-vicariance analysis (S-DIVA; Yu et al. 2010) in RASP (Yu et al. 2015) using the maximum clade credibility tree and distribution file. The condensed tree was generated by BEAST. The number of maximum ancestral areas was set to four. The S-DIVA analysis was

conducted with the default settings. The Mantel test was used to analyze the association between the genetic mean distance matrix based on four markers (COI, ITS1, ND2, CR) and the geographic distance matrix in Past 4.03 (<https://www.nhm.uio.no/english/research/infrastructure/past>) with 10 000 permutations. The geographic distance matrix was prepared in Geographic Distance Matrix Generator v. 1.2.3 (https://biodiversityinformatics.amnh.org/open_source/gdmg).

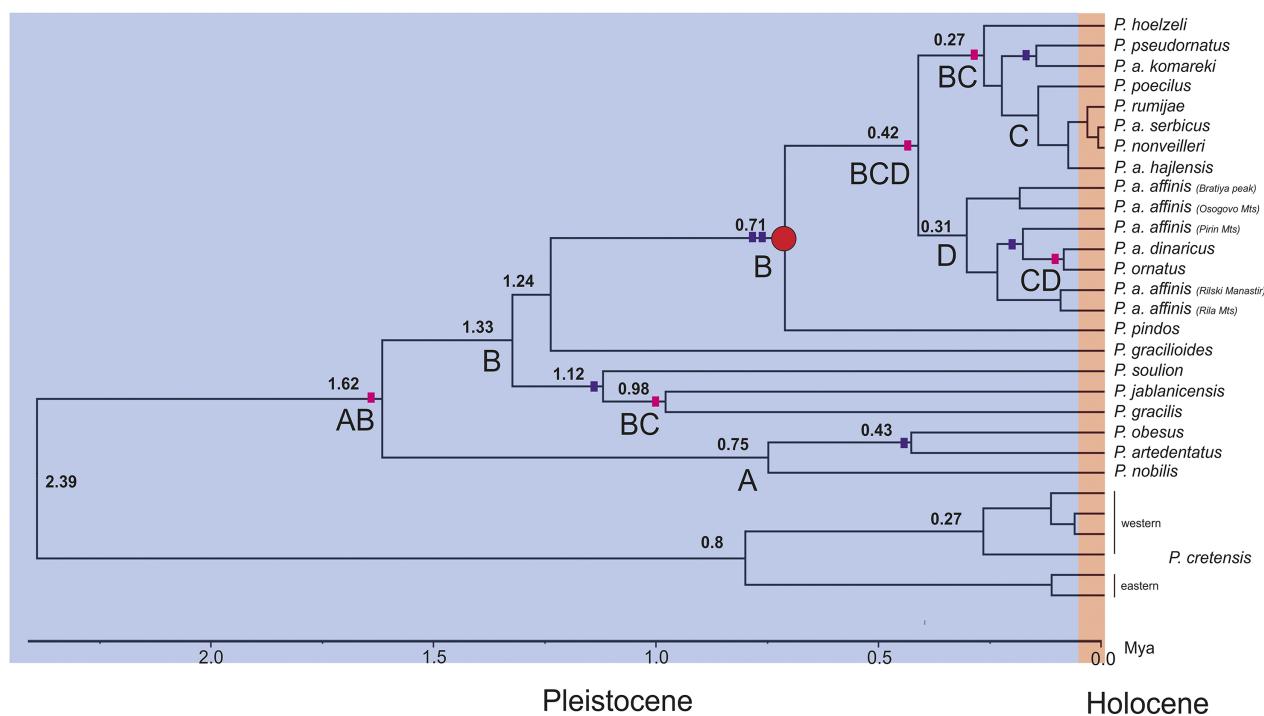


Figure 2. The Beast tree showing the reconstructed geographic ranges and dated phylogeny of the *Poecilimon ornatus* group. The values indicated under the branches represent the mean ages of lineage divergence; acronyms on the nodes indicate geographic areas: [A] – Southern, [B] – Central, [C] – North-Western, [D] – Eastern. The different color rectangle on the branches close to the nodes represents different events: pink—vicariance, purple—dispersal. The red dot indicates the split of the *P. affinis* complex from the *P. ornatus* group.

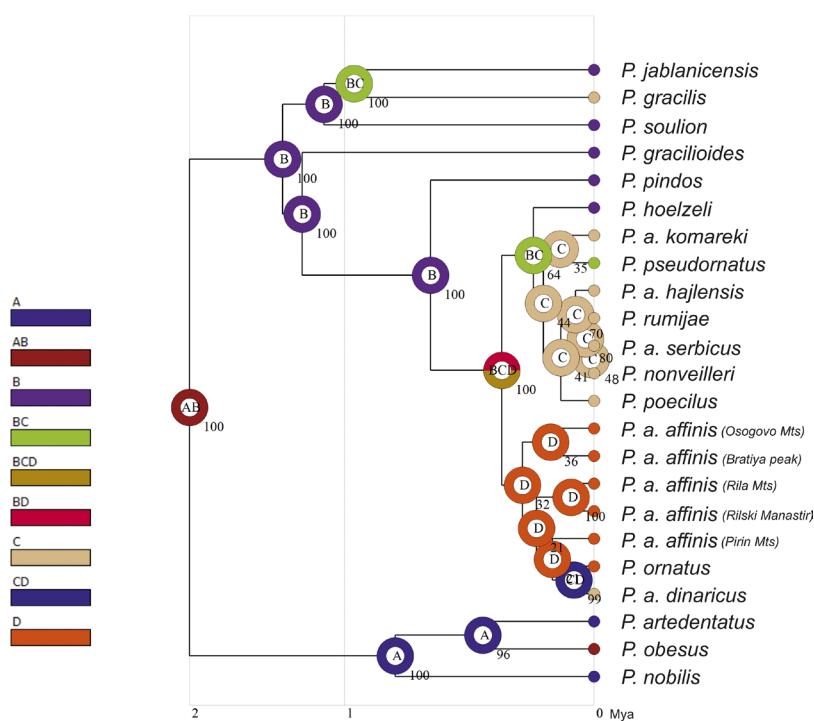


Figure 3. The biogeographic reconstruction of the ranges of the *Poecilimon ornatus* group as shown on the BEAST tree (S-DIVA results). The values at nodes indicate the probability, acronyms on the nodes, and colors indicate geographic areas: [A] – Southern, [B] – Central, [C] – North-Western, [D] – Eastern.

3. Results

The final alignment of the COI sequence results in 607 bp with 129 parsimony-informative sites and 196 variable sites. The CR (including the 12S rDNA gene containing A+T-rich region) consists of 446 bp with 188

parsimony-informative and 272 variable sites. ND2 sequences include 695 bp, among them 168 are parsimony-informative and 245 variable sites. The final alignment of ITS1 sequences consists of 465 bp with 70 parsimony-informative and 130 variable sites. The combined matrix data of COI, ND2, CR, ITS1 consists of 2213 bp and involved six outgroup species. The genet-

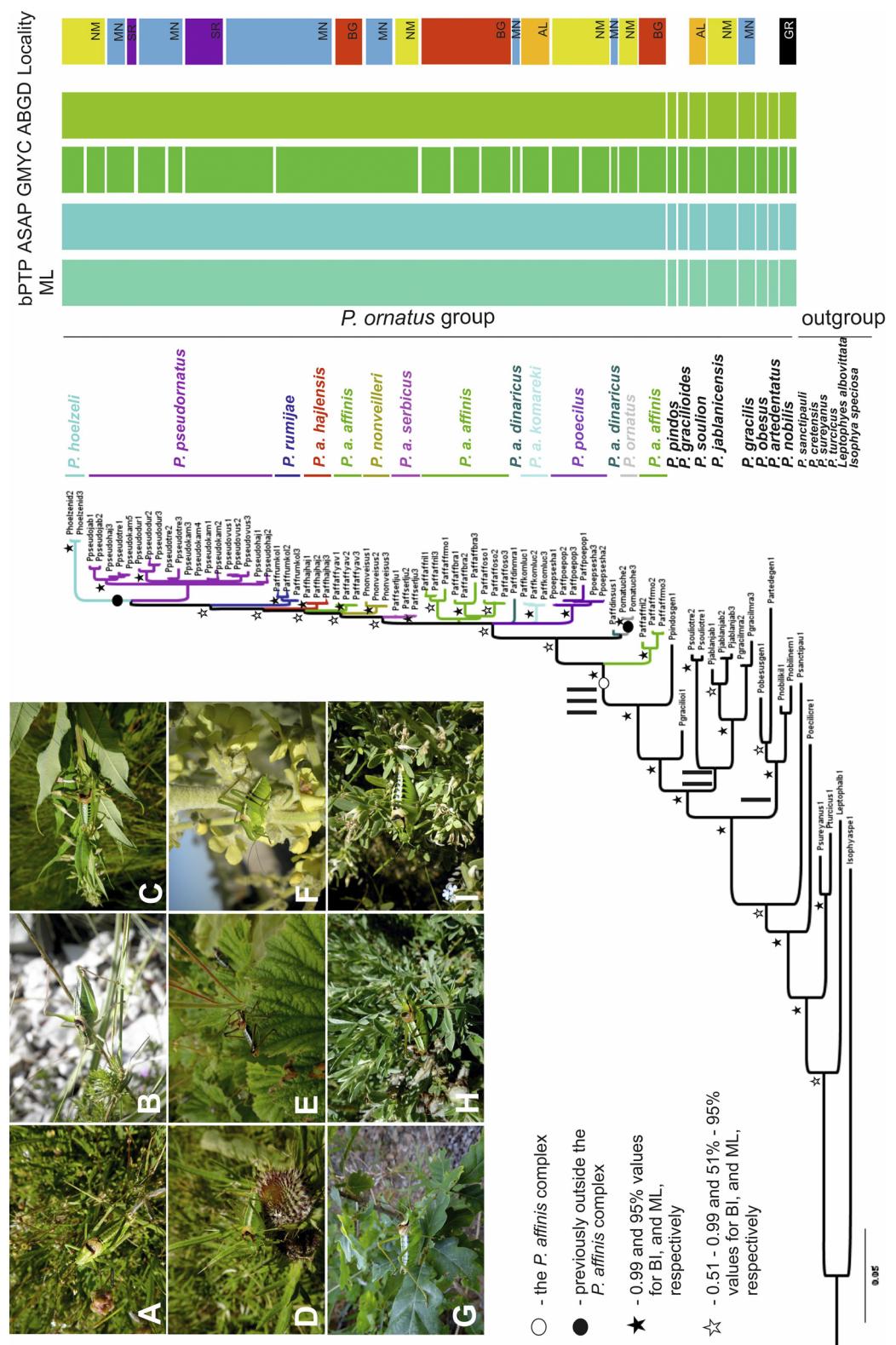


Figure 4. **A** *Poecilimon pseudornatus*, **B** *P. graciloides*, **C** *P. gracilis*, **D** *P. a. affinis*, **E** *P. hajlensis*, **F** *P. nobilis*, **G** *P. rumiae*, **H** *P. ornatus*, **I** *P. ornatus*. Photos: Dragan Chobanov. Bayesian inference tree from a dataset including COI, ND2, CR, and ITS1 sequences of the *Poecilimon ornatus* group. Maximum likelihood (ML) topologies were consistent, so only one tree is shown. I – the first clade, II – the second clade, III – the third clade. The right panel shows groupings from different species delimitation approaches, as follows: bPTP ML – the Poisson Tree Processes; ASAP – Assemble Species by Automatic Partitioning; GMYC – maximum-likelihood approach based on the general mixed Yule-coalescent model; ABGD – Automatic Barcode Gap Discovery. The last grouping is based on localities of the taxa studied (NM – North Macedonia, MN – Montenegro, SR – Montenegro, MN – North Macedonia, MN – Montenegro, SR – Montenegro, SR – Montenegro, BG – Serbia, BG – Serbia, BG – Serbia, BG – Bulgaria, AL – Albania, GR – Greece). Scale bar: number of substitutions per nucleotide position.

ic mean distance for CO1 and ND2 among taxa from the *P. affinis* complex is 0.02, whereas among the rest of the species from the *P. ornatus* group – 0.1. For CR, the genetic mean distance among taxa from the *P. affinis* complex is 0.05, among the rest of the species from the *P. ornatus* group is 0.2. The genetic mean distance for ITS1 is 0.04 for taxa from the *P. affinis* complex, and 0.09 for the rest of the taxa from the *P. ornatus* group. The genetic distances between species from the *P. affinis*

complex and the *P. ornatus* group for each marker (COI, ND2, CR, ITS1) are available in Table 4.

The results of the substitution saturation test for COI, ND2, and CR alignments are summarized in Table 5. Calculated P-values were significant for all gene alignments and Iss (index of substitution saturation) values were lower than Iss.c (critical index of substitution saturation) in all cases. No saturation of the phylogenetic signal was observed for the COI, ND2, and CR datasets.

The substitution one-parameter model Jukes–Cantor (JC) with Gamma Distribution (G) and Invariable site (I) was the best fit for the COI, ND2, CR and ITS1 data matrix.

The BI and ML phylogenetic trees showed the same topology (Fig. 4) and confirmed the monophyly of the *P. ornatus* group (posterior probability support, PP = 1.0; bootstrap support, BP = 100), whereas the *P. affinis* complex was paraphyletic as suggested in Kociński (2020). The first clade consists of *P. nobilis*, *P. artedentatus* and *P. obesus*. The second clade includes *P. gracilis*, *P. jablanicensis*, and *P. soulion*. *Poecilimon gracilioides* and *P. pindos* occupy the branches between the second and third clade. The third clade consists of the taxa from the *P. affinis* complex: *P. affinis affinis*, *P. a. dinaricus*, *P. poecilus*, *P. a. komareki*, *P. a. serbicus*, *P. nonveillieri*, *P. a. haljensis*, *P. rumijae*, *P. pseudornatus*; and two additional species: *P. hoelzeli* and *P. ornatus*. *Poecilimon a. affinis* is the most diverse taxon among the complex, which supports recent studies (Kociński 2020; Kociński et al. 2021). *Poecilimon a. affinis*, from Rilski Manastir and the Rila Mts., seems to be a sister taxon to the remaining representatives of the *P. affinis* complex. *Poecilimon rumijae* forms a separate branch among the third clade, as does *P. poecilus*, which is treated as a synonym of *P. a. affinis* according to the current systematics (Cigliano et al. 2022). Specimens of *P. pseudornatus* are grouped regardless of their location. Moreover, the phylogenetic relationship between taxa does not correlate with their place of occurrence (Fig. 4 – Locality).

Five species delineation tests revealed different taxonomic schemes that disagreed on some points with each other and with the current taxonomic classification. As a result of the ASAP analysis (Fig. 4 – ASAP), a barcoding gap of about 2–10% was estimated. The pairwise distance gap approach (Fig. 4 – ASAP) identified from 2 to 43 hypothetical species. We chose the fifth ASAP-score (6.50) which provides the best-fit scenario at the threshold distance of 2.68% (JC69) with 9 hypothetical species. The maximum-likelihood approach (Fig. 4 – GMYC) defined 34 species under a single threshold and 26 under multiple thresholds. The pairwise distance gap approach (Fig. 4 – ABGD) with the default settings ($X = 0.5$) suggested 9 groups with prior intraspecific divergence (P) reaching 0.007, while 36 groups were defined with $P \leq 0.001$. For bPTP (Fig. 4 – bPTP ML), we conducted two analyses based on BI and ML approaches. BI showed 52 species, whereas ML identified 9 groups or species. Thus, only ML was used in this study. ASAP, ABGD, and bPTP grouped species from the *P. affinis* complex, *P. hoelzeli* and *P. ornatus* into one species, whereas GMYC recognized 17 species among the complex.

The time estimation analysis dated the last common ancestor (LCA) of the *P. ornatus* group at 1.62 Mya with the following main lineage splits dated between 1.33 and 0.42 Mya (Fig. 2) during the Calabrian and Chibanian stage of the Pleistocene. The divergence of the *P. affinis* complex from *P. pindos* was dated at ca. 0.71 Mya during the Pleistocene (95% –confidence interval) based on the molecular clock analysis and a priori calibration. The

LCA of the *P. affinis* complex was dated at ca. 0.42–0.02 Mya in the Late Pleistocene.

The distribution pattern of the *P. ornatus* group results in six dispersal and five vicariance events (Fig. 2). The LCA of the group was positioned in the AB area and the group evolved by a vicariant event and subsequent dispersal within the Southern (A) and Central (B) areas where local lineage splits occurred. The Central region also represents the main speciation and dispersal centre of the *Poecilimon ornatus* group. From here, the *Poecilimon affinis* complex-ancestor evolved by dispersal in two main directions – North-West and (North-)East, where local dispersal and vicariant events contributed to the recent evolutionary history of the complex. Within the crown lineages, though poorly resolved, worth mentioning as stepping-stone - dispersal taxa are *Poecilimon hoelzeli* – distributed at the border of the Central with the (North-) Eastern lineage, and *Poecilimon pseudornatus*, having quite a wide distribution in the Central and North-Western regions. There was no correlation between genetic mean distance and geographic pattern in the *P. ornatus* group (Mantel Test, $R = 0.0469$; $p = 0.193$).

4. Discussion

The present study represents the first comprehensive attempt to reconstruct the molecular phylogeny of the *Poecilimon ornatus* group. The molecular results support the monophyly of the *P. ornatus* group, as suggested in recent studies, based on ITS1, ITS2, 16S rRNA, tRNA-Val, 12S rRNA (Ullrich et al. 2010; part of the taxa), and the COI gene (Kociński 2020).

The Control region is the most variable marker, as confirmed in the previous studies on *Poecilimon* (Eweleit et al. 2015; Borissov and Chobanov 2020). It shows the highest genetic mean distance between taxa from the *P. affinis* complex and the remaining species from the *P. ornatus* group. The Control region is a useful phylogenetic marker with the potential of providing better resolution than COI (Vila and Björklund 2004; Cheng et al. 2018). The number of variable and PI sites in ND2 is about 20% higher than in COI which is similar to the results provided for *Isophya* (Chobanov et al. 2017). However, the internal transcribed spacer 1 (ITS1) region contains the lowest number of variable and PI sites.

Poecilimon nobilis, *P. artedentatus*, and *P. obesus* form the sister clade to the remaining species of the group. The latter lineage is consistent with the morphological similarity of these three species (Chobanov and Heller 2010). The present data do not confirm that *P. gracilis* is the sister species to the remaining taxa of the *P. ornatus* group, as suggested in previous studies based on morphology, bioacoustics (Chobanov and Heller 2010) and molecular data (Ullrich et al. 2010; Kociński 2020). *Poecilimon gracilis* is morphologically similar to *P. jablanicensis* and occurs parapatrically with the latter (Chobanov and Heller 2010) which is a prerequisite for close relationships as

supported by our molecular results, where these species occupy the same subclade with *P. soulion* (Fig. 4). The sister clade to the latter includes the lineages of *P. gracilioides*, *P. pindos*, and the clade richest in taxa forming the *P. affinis* complex (Chobanov and Heller 2010; Kociński 2020; Kociński et al. 2021). *Poecilimon hoelzeli* and *P. ornatus* are placed among the taxa of the complex. Thus, the *P. affinis* complex is paraphyletic when these two species are not included. This finding is consistent with the previous studies (Kociński 2020; Kociński et al. 2021). *Poecilimon pseudornatus* occupies one subclade, regardless of where it occurs (North Macedonia (MK): Jablanica Mt.; Montenegro (MN): Durmitor, Treshnjevik, Vusanje, Hajla; Serbia (SR): Kamena Gora) (Figs 1, 2), which corresponds to the low morphological variability of the species (Kociński et al. 2021). We can notice a distant genetic relationship between *P. a. komareki* and *P. rumijae*, which contradicts the current systematics where *P. rumijae* is treated as a synonym of *P. a. komareki* (Cigliano et al. 2022). Moreover, the results based on the geometric morphometric method of male pronotum and ovipositor confirmed that *P. rumijae* and *P. a. komareki* may be separate taxa (Kociński et al. 2021). This assumption is in line with the opinion of Ingrisch and Pavićević (2010), regarding *P. rumijae* as a species of the *P. ornatus* group, comparing it to *P. nonveillieri*. Nevertheless, as discussed by Kociński et al. (2021), *P. nonveillieri* does not seem to be closely related to *P. rumijae*, while the shape of the cercus and tegmen, length of the stridulatory row and number of stridulatory teeth in *P. affinis komareki* and *P. rumijae* show great similarity. In addition, the third clade (*P. affinis* complex) shows very low genetic structuring and low genetic variation, with poor resolution between groups of different taxonomic level. Specimens of *P. a. affinis* from different localities (Bulgaria (BG): Pirin Mts., Bratiya, Osogovo, Kirilova Poliana, Rila Mts., Rilski Manastir) form separate subclades (Figs 1, 4). Our results were confirmed by a geometric morphometric analysis of the male tegmen, cercus, pronotum, and ovipositor, where *P. a. affinis* was the most diffuse taxon among the group (Kociński et al. 2021). The above data suggest an infraspecific division of some local populations of *Poecilimon a. affinis* and contradict the assumption that the variability within this taxon depends mostly on the altitude of occurrence (Chobanov and Heller 2010). Despite the genetic variability in *P. a. affinis* from different localities, the Mantel test suggested no association between genetic and geographic distances in this group. Our results, based on three species delimitation methods (ASAP, ABGD, bPTP) (Fig. 4), suggest to divide the *P. ornatus* group into nine potential species, which contradicts the morphological, bioacoustics (Chobanov and Heller 2010; Ingrisch and Pavićević 2010; Kociński et al. 2021), and earlier molecular data (Kociński 2020). On the other hand, GMYC analysis reveals 26 hypothetical species among the group. The discrepancy in the results of species delimitation may indicate a greater conservatism of ASAP, ABGD, and bPTP over GMYC, which shows lower efficiency in data sets at the genus than at higher levels (Magoga et al. 2021). Though spe-

cies delimitation has been defined as a method that sometimes causes confusion about almost every aspect of the definition of the ‘species’ level (Stanton et al. 2019), the problem with delineating species’ boundaries at the tree top must be related to the low-level independent genetic differentiation of the third clade in our tree. Based on the recent lineage splits (Fig. 2) and the large number of taxa occurring over a significant geographic area (most of the central and northern part of the Balkan Peninsula reaching the Eastern Alps and Carpathians), we assume a recent contemporary allopatric origin of the taxa within the *Poecilimon affinis* complex. The latter may still be in the genetic “gray” zone of speciation, forming clines of a multitude of phenotypes with poor genetic structure (de Queiroz 1998). In conclusion, our results confirmed the existence of the *P. affinis* complex, though they failed at separating species.

Poecilimon consists of groups of poorly morphologically distinguishable units/taxa that have been subjected to a rapid diversification following the set of the Miocene and especially during the Plio-Pleistocene climatic cycles (Borissov et al. 2020). According to our molecular clock (Fig. 2), most speciation processes in the *P. ornatus* group occurred between the middle Pleistocene (ca. 1.62 Mya) and the beginning of the Holocene (ca. 0.01 Mya). The dating of LCA of the *P. ornatus* group (1.62 Mya) coincides with a significant global climate cooling, which was also connected with the expansion of cold climate-adapted fauna in the North Atlantic (Lisiecki and Raymo 2005). Though most taxa of the group tend to occur in humid mountain areas with cool climates, the first clade of the group involves two species occurring in the lowland and middle-mountain belts in the Southern biogeographical region (in Peloponnesos) (*P. nobilis* and *P. artedentatus*) and one species with a narrower temperature tolerance (*P. obesus*) occurring in the lowlands of the Southern and southern part of the Central region (Chobanov and Heller 2010). Thus, the first lineage split in the group may have happened as a result of isolation due to climate deterioration in the Central or Southern region of distribution of the group (S and W Balkans) and subsequent adaptation of new lineage(s) with northern distribution to a cooler climate.

The following major lineage splits fall within the period called the Middle Pleistocene transition when climate cycles gradually changed from 41- to 100-Ka periods. This switch started ca. 1.25 Mya and after interruption continued after 0.9 Mya to be established ca. 0.7 Mya (Lisiecki and Raymo 2005; Clark et al. 2006). Within this irregular repetition of warmer, colder, wetter and dryer periods of variable temperature and humidity amplitude, multiple range shifts, accompanied by isolation and extinction events were driven. Thus, species like *Poecilimon jablanicensis* may have evolved from its ancestor, *P. gracilis*, from small populations subjected to the severe climate being isolated at mountain ridges by dense forest belt. The latter pattern may be applied to the origin of *P. pindos*, *P. gracilioides* and *P. soulion*, which possibly due to a wider ecological tolerance and/or eco-graphic factors have spread to a few or more mountain ranges.

The so-called Mid-Brunhes Transition *ca.* 430 ka ago marks a sharp increase in the temperature amplitude of the Pleistocene climate cycles (Barth et al. 2018). This time corresponds to a thermal minimum (l.c.), preceded by a minimum in the solar radiation in Europe (Boryczka and Stopa-Boryczka 2004) and concurs with the cold Marine Isotope Stage MIS 12 (478–424 ka ago) that was followed by Glacial Termination with a very large magnitude (Lisiecki and Raymo 2005). The time to LCA of the *Poecilimon affinis* complex (Fig. 2) corresponds well with the Mid-Brunhes Transition and interestingly – with the results for the two major lineage splits of the *Poecilimon ampliatus* complex (see Borissov et al. 2021). The larger temperature amplitudes with colder glacials and a larger decrease in humidity should be the main trigger for dispersal, isolation (vicariance), extinction, and ecological adaptation in the *Poecilimon affinis* complex, similarly to many other animals (Hewitt 1996, 2000; Taberlet et al. 1998; Wallis et al. 2016). As the multitude of geographic taxa within the *Poecilimon affinis* complex shows an overall low genetic differentiation of similar scale and a wider distribution than the ancestral lineages of the *Poecilimon ornatus* group, its evolution should have been ruled by fast spreading within comparatively short climatically favorable periods during the last two glacial periods. During this vast expansion accompanied by versatile morpho-acoustic diversification, distinct ecological forms evolved, including both mountain specialists (e.g., geographic forms of *P. affinis* s.str.), ecologically tolerant species (*P. ornatus*, *P. pseudornatus*), and early-seasonal Mediterranean species (*P. a. komareki*, *P. 'rumiae'* – synonym of *P. a. komareki*).

The ancestor(s) of the *Poecilimon affinis* complex splits off from the rest of the *P. ornatus* group in the Pleistocene (*ca.* 0.71 Mya). The results of the molecular clock confirmed the need to extend the complex with two species: *P. ornatus* and *P. hoelzeli*. The *P. affinis* complex diverged into two lineages *ca.* 0.42 Mya. The first lineage consists of *P. hoelzeli*, *P. pseudornatus*, *P. a. komareki*, *P. poecilus*, *P. rumiae*, *P. a. serbicus*, *P. nonveilleri*, *P. a. hajlensis*, which are partly consistent with their biogeographical regions (Central and North-Western). The second lineage includes species from the Eastern (*P. ornatus*, *P. a. affinis*), and North-Western regions (*P. a. dinaricus*).

5. Conclusion

The present study generated additional evidence for the relationships within the *P. ornatus* group. Our results indicate that COI, ND2, CR, and ITS1 markers can be successfully used for phylogenetic analyses, supporting the previous studies on the phylogeny of *Poecilimon*. The presented results confirmed the monophyly of the *P. ornatus* group and the existence of the *P. affinis* complex containing two additional species: *P. hoelzeli* and *P. ornatus*. Using phylogenetic and time estimation analyses,

biogeographic reconstruction, and available paleoclimatic data, we reveal the origin and evolutionary patterns of the *Poecilimon ornatus* group and shed light on the climate-driven complex evolution of the *Poecilimon affinis* complex. These young taxa were formed by speciation modulated by dispersal, vicariance, and extinction events, and directed towards phenotypic and ecological diversification.

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